

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York  
(State)

Case number (if known): \_\_\_\_\_ Chapter \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 205

# Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

### Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

- ☐ Chapter 7  
☒ Chapter 11

### Part 2: Identify the Debtor

2. Debtor's name

Aman Resorts Group Limited

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

☐ Unknown

47-5387821  
EIN

5. Debtor's address

Principal place of business

423 West street

Number Street

New York

City

NY 10014

State ZIP Code

New York

County

Mailing address, if different

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

Debtor

Aman Resorts Group Ltd  
Name

Case number (if known) \_\_\_\_\_

6. Debtor's website (URL) \_\_\_\_\_

7. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other type of debtor. Specify: \_\_\_\_\_

8. Type of debtor's business

Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the types of business listed.  
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

- ☒ No  
☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ Date filed \_\_\_\_\_ Case number, if known \_\_\_\_\_  
MM / DD / YYYY  
Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ Date filed \_\_\_\_\_ Case number, if known \_\_\_\_\_  
MM / DD / YYYY

**Part 3: Report About the Case**

10. Venue

Check one:

- ☒ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.  
☐ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).  
The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- ☒ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.  
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

- ☒ No  
☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).



Debtor Aman Resorts Group Ltd  
Name

Case number (if known) \_\_\_\_\_

**13. Each petitioner's claim**

Name of petitioner

Nature of petitioner's claim

Amount of the claim  
above the value of  
any lien

<u>Omar Amanat</u>	<u>Director Fees, legal</u>	\$ <u>100,000</u>
<u>Peak Venture Partners</u>	<u>unpaid transaction fees</u>	\$ <u>5,000.00</u>
<u>Carpentaria Management Services Limited</u>	<u>Director Fees</u>	\$ <u>100,000</u>
Total of petitioners' claims		\$ <u>5,200,000</u>

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

**Part 4: Request for Relief**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

**Petitioners or Petitioners' Representative**

**Name and mailing address of petitioner**

Omar Amanat  
Name  
68 Windsor Dr  
Number Street  
Pine Brook N.J 07058  
City State ZIP Code

**Name and mailing address of petitioner's representative, if any**

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Number Street  
\_\_\_\_\_  
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3 3 2016  
MM / DD / YYYY

☒ [Signature]  
Signature of petitioner or representative, including representative's title

**Attorneys**

Kent Gross Esq  
Printed name  
\_\_\_\_\_  
Firm name, if any  
122 E 42nd ST Suite 2100  
Number Street  
New York N.Y 10168  
City State ZIP Code

Contact phone 646-506-8662 Email quogue.law@msn.com  
Bar number 173-7352  
State N.Y

S/ Kent Gross, Esq.

☒ \_\_\_\_\_  
Signature of attorney

Date signed 03/03/2016  
MM / DD / YYYY

Debtor Aman Resorts Group  
Name

Case number (if known) \_\_\_\_\_

**Name and mailing address of petitioner**

Peak Venture Partners

Name

68 Windsor Drive

Number Street

Pine Brook

City

N.J.

State

07055

ZIP Code

**Name and mailing address of petitioner's representative, if any**

Name

Number Street

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/3/2016

MM / DD / YYYY

x

Signature of petitioner or representative, including representative's title

Kent Gross Esquire

Printed name

Firm name, if any

122 East 42<sup>nd</sup> St Suite 2100

Number Street

New York

City

N.Y.

State

10168

ZIP Code

Contact phone

Email

Bar number

State

**S/ Kent Gross, Esq.**

x

Signature of attorney

03/03/2016

Date signed

MM / DD / YYYY

**Name and mailing address of petitioner**

Carpentaria Management Services, LTD

Name

1191 Banyan Rd

Number Street

Boca Raton

City

FL

State

33432

ZIP Code

**Name and mailing address of petitioner's representative, if any**

Name

Number Street

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/3/2016

MM / DD / YYYY

x

Signature of petitioner or representative, including representative's title

Kent Gross

Printed name

Firm name, if any

122 E 42<sup>nd</sup> St Suite 2100

Number Street

New York

City

N.Y.

State

10168

ZIP Code

Contact phone

Email

Bar number

State

**S/ Kent Gross, Esq.**

x

Signature of attorney

03/03/2016

Date signed

MM / DD / YYYY